



# Invitation to Tender

## Khayah Cement Limited (Under Corporate Rescue)

Herein referred to as 'Khayah Cement'

**1.** Tenders are hereby invited from interested parties to invest in Khayah Cement.

**2.** Parties interested in investing in Khayah Cement are required to register their interest with the Transaction Advisor at Grant Thornton Chartered Accountants 135 Emmerson Mnangagwa Road Highlands Harare on or before 1500hrs on 13 June 2025, in the following manner:

**2.1** Complete the registration forms upon payment of a non-refundable documentation fee.

**2.2** Sign a non-disclosure agreement prior to receiving access to the data-room containing information about Khayah Cement's operations and other relevant documentation

**3.** This document is not a prospectus and does not constitute or form part of any solicitation or invitation or any offer to the

public to purchase the Khayah Cement or to subscribe to any ordinary shares or any other shares in Khayah Cement.

**4.** Should you have further questions pertaining to Khayah Cement, please contact the Transaction Advisors:

**Ian Mtetwa:**

ian.mtetwa@zw.gt.com

**Kundai Tibugare:**

kundai.tibugare@zw.gt.com

Telephone: +263-4-442511-4

**Bulisa Mbano**

**Corporate Rescue Practitioner**

**Khayah Cement Limited**

(Under Corporate Rescue)

**23 May 2025**



## Grant Thornton

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